	•
Serial number:	

Interviewer code:				
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Job number: R10970

TASMANIAN VISITOR SURVEY 2023/24

Dear Visitor,

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Thank you for helping us plan for future travellers by completing this survey. This survey should be completed by the person to whom it was provided.

Answers to the survey will be treated in strict confidence.

When you have filled in the form, please put it in the envelope supplied. You may hand it to the interviewer or mail it to us, preferably within one week. No stamp is required if posted in Australia.

You can still do this survey online. Here is how:

Please access the survey at http://www.tasmanianvisitorsurvey.com.au and enter the Serial Number at the top-right corner of this form to enter the survey.

Thank you for your help with the survey.



Sarah Clark Chief Executive Officer Tourism Tasmania



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	PAST AND FUTURE TRIPS	3b. Where did you arrive in Tasmania? (Mark one response only.)
1a	a. Have you previously been to Tasmania?	Hobart Airport
	(Mark <u>one</u> response only.)	Launceston Airport
	No, this was my first trip ☐ (Go to Q2)	Devenpert Segrent (Spirit of Teamenie)
	Yes, within the last 12 months ☐ (Go to Q1b)	Devonport Seaport (Spirit of Tasmania) Burnie Airport at Wynyard
	Yes, 12 months or more but less than 2 years ago □	Some other
	less than 2 years ago ☐ Yes, 2 years or more but	3c. Are you visiting, or have you visited, any other
	less than 3 years ago ☐ (Go to Q2)	Australian states or territories (besides Tasmania)
	Yes, 3 years or more but less than 4 years ago □	on this same trip? Do not include your home state/ territory unless you have spent nights away from home
	Yes, 4 years ago or more	there.
D	LEASE ANSWER IF VISITED IN THE LAST 12 MONTHS	Yes □ No □ (Go to Q4)
Г	LEASE ANSWER IF VISITED IN THE LAST 12 MONTHS	3d. Which other Australian states or territories have
1b	o. In the last <u>12 months</u> , how many trips to Tasmania	you visited/are you visiting on this same trip? (Mark <u>all</u> that apply)
	have you taken (excluding this trip)?	Victoria ☐ South Australia ☐
	Record number	New South Wales ☐ Western Australia ☐
	EVEDVONE DI FACE ANCINED	ACT ☐ Northern Territory ☐
2	EVERYONE PLEASE ANSWER Do you think you will return to Tasmania?	Queensland
	(Mark <u>one</u> response only.)	3e. How many nights <u>in total</u> are you spending away from home on this trip, <u>including the nights stayed</u>
	Yes, in less than 2 years ☐	in Tasmania?
	Yes, between 2 and up to 4 years from now	Record number
	Yes, in 4 years or more	
	Unlikely to return/no intention to return Don't know/unsure	TRANSPORT DETAILS
3a	a. For this trip, did any of the following influence your decision to visit Tasmania? (Mark all that apply.)	4. Mark the main form of transport you used in Tasmani on this trip.
	· · · · · · · ·	(Mark <u>one</u> response only.)
	To take part in a specific activity or interest (e.g. golf, hiking, photography, etc.)	Rental vehicle: - car/4WD □
	To spend time with friends or relatives who	- campervan/motorhome ☐
	To do business/work	- car/4WD <u>with</u> caravan ☐
	To attend a conference/convention ☐	- motorbike
	To experience Tasmania's history/heritage	Own vehicle:
	To self-drive/tour around ☐ To experience Tasmanian food and wine/beverages ☐	- car/4WD
	To see wilderness and natural scenery	- campervan/motorhome
	To see wildlife	- car/4WD <u>with</u> caravan
	To experience a specific tourism product (e.g. accommodation, attraction or tour)	Public transport:
	To experience the climate/season □	- taxis
	Wanted to return to see and do more \Box	- buses/coaches
	I had heard good things and wanted to visit \Box	- Uber or other ride share service
	Somebody else decided/chose Tasmania	Other:
	Found a good-value travel package or airfare I have previously visited Tasmania on a	Friend's/relative's vehicle
	Cruise Ship and wanted to return	Organised tour coach
	To attend a festival or event (e.g. Dark MOFO, Taste of Tasmania, etc.)	Walking Rigurds
	Tasmania's image as an environmentally friendly	Bicycle ☐ Ship/boat/ferry ☐
	destination	Airline
	Tasmania's image as an inclusive destination	Some other form of transport
	Some other reason \square	
-	Tasmanian Visitor Survey, Tourism Tasmania	© Roy Morgan Research Ltd 2023/2024

+ KING ISLAND **FLINDERS** • CURRIE ISLAND **○ WHITEMARK** Grassyo LAUNCESTON Highfield House The Nut Stanley Cataract Gorge Oueen Victoria Museum & Art Gallery, Inveresk Tamar Island Wetlands Centre MT WILLIAM NATIONAL PARK **SMITHTON** Bridport ow Head Вау Pilot Station SCOTTSDALE of 。George Town Arthur River Derby Beaconsfield **Fires** Beaconsfield Heritage Centre Latrobe^o Binalong Bay Sorell °Exeter °Lilydale takayna / Tarkine Sheffield ST HELENS St Columba Falls Waratah LAUNCESTON DELORAINE Mole Creek Caves BEN LOMOND NATIONAL PARK o St Marys (Marakoopa/King Solomons Caves) · · · Mole Creek Westbury Longford Evandale Pieman River o Corinna ° Cradle Mountain Woolmer's Estate o North o Tullah & Brickendon Estate **DOUGLAS APSLEY** Montezuma Falls o Rosebery WALLS OF JERUSALEM · Poatina O NATIONAL PARK O NATIONAL PARK o Bicheno Campbell Town Zeehan o yingina / Great Lake **East** Horsetail Falls/Iron Blow Lookout Ross West Coast Wilderness Railway of QUEENSTOWN o Lake St Clair Coles Bay Swansea o Ocean Beach o o Strahan Nelson Falls Wineglass Bay **Derwent Bridge** FREYCINET NATIONAL Freycinet PARK Peninsula Nature Trail Oatlands Macquarie Harbour o Bothwell Gordon River Ouse o Orford West Hamilton MARIA ISLAND MT FIELD NATIONAL PARK 8 Russell Falls NATIONAL PARK Richmond Strathgordon/Gordon Dam o Lake Gordon Maydena Sorell NEW NORFOLK HOBART Dunalley Lake Pedder Hobart and Turrakana o Tasman Arch/Blow Hole HUONVILLE O Surrounds / Tasman Tahune Forest AirWalk Fortescue Bay
**TASMAN NATIONAL PARK Ketteringo Peninsula Geeveston o Cygnet HARTZ MOUNTAINS O Port Arthur Historic Site NATIONAL PARK The Neck Lookout° Dover Bruny HOBART Hastings Caves/Thermal Springs o Island Royal Tasmanian Botanical Gardens kunanyi / Mount Wellington Cockle Creek o Cascades Female Factory Saturday Salamanca Market Tasmanian Museum & Art Gallery (in Hobart) Mona (Museum of Old and New Art)

	PLACES YO	U VISITE	D OR	STAYE) C	VERNIGHT			
OVERNIGHT STAYS 6. Continued Did you visit or the following places? (Refer to the map on page 4.)						or stay ove	rnight at	any of	
5.	5. How many nights in total did you spend in Tasmania on this trip?			(Mark <u>all</u> that apply.)	Stayed overnight. How many nights?	Stopped but did not stay overnight	Just passed through		
	Total nights spent in	n Tasmania				West Coast			
		None				Zeehan			
6.	Did you visit or stay overnig following places? (Refer to the map on page 4.)	-	of the			Strahan			
	(refer to allo map on page ii)	Stayed	Stopped			Queenstown			
	(Mark <u>all</u> that apply.)	overnight. How many nights?	but did not stay overnight	Just passed through		Tullah			
	Hobart and Surrounds					Rosebery			
	Hobart					Corinna			
	Richmond Sorell					Other West Coast			
	Corcii					North West			
New Norfolk						Cradle Mountain			
Other Hobart and Surrounds				Latrobe					
	Southern					Sheffield			
	Geeveston					Devonport			
	Cygnet					Ulverstone			
	Huonville					Penguin			
	Kettering					Burnie			
	Bruny Island					Wynyard			
F	Port Arthur/Tasman Peninsula					Stanley			
	Maydena					Smithton			
	Oatlands					Arthur River			
	Bothwell					Waratah			
	Dover					Port Sorell, Shearwater or Hawley Beach			
	Cockle Creek					Other North West			
	Derwent Bridge					Domindor			
	Other Southern					Reminder: Are you using a black ba	allpoint p	en?	

PLACES YOU VISITED OR STAYED OVERNIGHT (continued) 7 Did you visit any of

6. Continued... Did you visit or stay overnight at any of the following places? (Refer to the map on page 4.)

+

the following places? (Refer to the map on page 4.)					
(Mark <u>all</u> that apply.)	Stayed overnight. How many nights?	Stopped but did not stay overnight	Just passed through		
Northern					
Launceston					
Scottsdale					
Bridport					
Derby					
Westbury					
Deloraine					
Campbell Town					
Ross					
Mole Creek					
Evandale					
Longford					
Beaconsfield					
George Town					
Lilydale					
Exeter					
Other Northern					
East Coast					
St Marys					
Orford					
Swansea					
Coles Bay					
Bicheno					
St Helens					
Binalong Bay / Bay of Fires					
Other East Coast					
TOTAL NIGHTS IN TASMANIA					
IS THIS TOTAL THE SAM IF NOT, PLEASE CHECK					

ATTRACTIONS YOU VISITED

7. Did you visit any of the following attractions? (Refer to the map on page 4.)

(Mark <u>all</u> that apply.)	Attractions visited
Hobart and Surrounds	
Royal Tasmanian Botanical Gardens	
Mount Wellington	
Saturday Salamanca Market	
Tasmanian Museum & Art Gallery (in Hobart)	
MONA (Museum of Old and New Art)	
Southern	
Tasman Arch/Blow Hole	
Tasman National Park/Fortescue Bay	
Tahune Forest AirWalk	
Hastings Caves/Thermal Springs	
Port Arthur Historic Site	
Russell Falls/Mt. Field National Park	
Lake Pedder/Gordon Dam (Strathgordon)	
Central Plateau/Great Lake	
Lake St. Clair	
Hartz Mountains National Park	
The Neck Lookout in Bruny Island	
Cascades Female Factory in Hobart	
Northern	
Beaconsfield Heritage Centre	
Mole Creek Caves (Marakoopa/King Solomons Caves)	
Cataract Gorge	
Queen Victoria Museum & Art Gallery, Inveresk	
Low Head Pilot Station	
Woolmer's Estate & Brickendon Estate Heritage sites	
Walls of Jerusalem National Park	
Ben Lomond National Park	
Tamar Island Wetlands Centre	
West Coast	
Gordon River	
West Coast Wilderness Railway	
Nelson Falls Nature Trail	
Montezuma Falls	
Horsetail Falls/Iron Blow Lookout	
Ocean Beach near Strahan	
North West	_
The Nut in Stanley	
Rocky Cape National Park	
Narawntapu National Park	
Cradle Mountain/Valley	
Tarkine Region	
Highfield House Stanley	

7. Continued Did you visit any of the following attractions? (Refer to the map on page 4)	3	ACTIVITIES
(Mark <u>all</u> that apply.) Attractions visited		9. During this trip did you (Mark <u>all</u> that apply.)
East Coast	Visited	Tourist activities and sights
Bay of Fires		Go on a daytrip to another place
St. Columba Falls		Visit historic sites or historic attractions ☐
Mt. William National Park		Visit museums □
Freycinet National Park/Wineglass Bay		Visit galleries ☐
Maria Island National Park		Buy Tasmanian made art/craft
Douglas Apsley National Park		Attend theatre/performing arts/concerts
NONE OF THE ABOVE		Browse at markets ☐ Visit wineries ☐
ACCOMMODATION DETAILS		Visit breweries □
8. How many nights did you spend in the follow	wing	Visit distilleries □
types of accommodation?		Cook at home/in your accommodation
Did not stay overnight (Go to Q9)	d overnight.	Go to a local coffee shop ☐ Eat at a fashionable, trendy restaurant/café ☐
	nany nights?	Enjoy a fine-dining experience at one of
Own property (e.g. own holiday house)		Tasmania's top restaurants
_		Visit local food producer ☐
Friend's or Relative's home		Experience Tasmanian Aboriginal culture
Self-contained accommodation - house,		Travel with relatives who live in Tasmania
apartment, unit, etc. (not serviced daily)		Travel with friends who live in Tasmania
Serviced apartment (serviced daily)		Travel as a backpacker ☐
		Go on a road trip
Luxury Accommodation		Bushwalking / hiking / trekking
Hotel/resort - not luxury		Bushwalk for less than four hours
		Bushwalk over 4 hours (not overnight) Bushwalk overnight or longer
Motel		Outdoor and other activities
Bed & Breakfast or Guest house		Go camping □
		Visit National Parks ☐
Wilderness lodge - not luxury		Quad Bike/4WD off-road ☐
Youth hostel or backpackers		Sail/yacht
		Canoe/kayak/sea kayak 🗌
Cabin/unit - in a caravan park		Fish for trout
Makadana		Fish - other (e.g. sea/game)
Motorhome/caravan - in a caravan park		Cycle Go mountain hiking
Motorhome/caravan - not in a caravan park		Go mountain biking ☐ Fly in a light aircraft/helicopter (scenic flight) ☐
·	+ + -	View wildlife in a wildlife park/zoo □
Tent/camping - in a caravan park		View wildlife <u>not</u> in a wildlife park/zoo □
Tent/camping or cabin - not in a caravan park		— Play golf □
Some other (Please specify)		Visit gardens ☐
Tame and the local opening	\top	Go on a cruise – river or coastal
		Take a train journey ☐
	 	Some other activities (Please specify)
TOTAL NIGHTS IN TASMANIA		
IS THIS TOTAL THE SAME AS THOSE IN Q5		NONE OF THE ABOVE □
IF NOT, PLEASE CHECK YOUR ANSWE		
Tasmanian Visitor Survey, Tourism Tasmania		7 © Roy Morgan Research Ltd 2023/2024

+ + YOUR SPENDING IN TASMANIA

To help us estimate the value of visitors to the Tasmanian economy, please answer these questions about your spending WITHIN TASMANIA on this trip.

We are only interested in how much you PERSONALLY spent while in Tasmania.

Include:

- Amounts you spent on people you were travelling with;
- Anything that was pre-paid or charged to your credit card;
- Anything paid by your employer outside Tasmania;
- If on a package, provide your best guess.

10.	Did you travel to Tasmania on a pre-paid package
	which included all or part of your accommodation,
	travel to and from Tasmania, transport within
	Taemania or other costs?

Tasmania or other costs?				
No				
Yes				
	Travel to Tasmania 🗌			

Meals

Transport within Tasmania

Admission fees (e.g. to tourist attractions)

Other costs

Accommodation

PLEASE ENTER WHOLE DOLLAR AMOUNTS

11. Please estimate what you personally spent on accommodation in Tasmania. If on a package please provide your best guess.

Include:

Mark the box below

Meals paid for with accommodation.

Spent nothing on accommodation in Tasmania

Do not include:

- Anything friends/relatives spent on you;
- The cost of your travel to and from Tasmania.

PLEASE ENTER WHOLE DOLLAR AMOUNTS

12. Please estimate what you personally spent on any transport you used while in Tasmania. If on a package please provide your best guess.

Include:

- Car/camper rental;
- Bus/coach/taxi fares;
- Vehicle running costs Maintenance/Petrol.

Do not include:

Travel to and from Tasmania.

Australian Dollars

Enter amount here
OR

Mark the box below

\$ O O

Spent nothing on transport in Tasmania

PLEASE ENTER WHOLE DOLLAR AMOUNTS

13. Please estimate what you personally spent on <u>all</u> <u>other items</u> in Tasmania. If on a package please provide your best guess.

Include:

- Restaurants/cafes/bars;
- · Leisure activities; e.g. casinos/entry fees/guided trips;
- Other personal spending; e.g. groceries/souvenirs;
- · Conference registration fees.

Do not include:

- Meals paid for with accommodation;
- Travel to and from Tasmania.

Australian Dollars

Enter amount here — <u>OR</u>

Mark the box below

\$.00

Spent nothing on other items in Tasmania

INFORMATION SOURCES Which of the following information sources inspired you to come to Tasmania? 14a. (Mark all that apply). Television Radio Newspapers Magazines Travel brochures Travel/guide books Word of mouth (excluding social media) Discover Tasmania website Other travel website or blog Social Media Discover Tasmania app Other information source (please specify): 8 No information source 14b. Which information sources did you use before arriving in Tasmania, to plan and/or to book your trip? **Used for Used for** planning booking **Tasmanian Visitor Information Centre** Directly from Tasmanian Tourism Operators (e.g. Hotel, hire car, etc.) Discover Tasmania website Travel agent Airline directly (phone/website) Spirit of Tasmania directly (phone/website) Travel brochures П Travel/guide books Motoring Club (e.g. RACV, RACQ, NRMA, etc.) Online travel provider (e.g. Webjet, etc.) Online accommodation provider (e.g. AirBNB, Booking.com, Wotif, etc.) Discover Tasmania app Other information source (please specify): 9 None used П **OFFICE USE ONLY**

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	INFORMATION SOURCES (continu	ed)					
14c.	Which information sources did you use while travelling in Ta	a, to <u>plan</u> and/or to <u>l</u>	book your trip?				
		Used fo					
	Tasmanian Visitor Information Centre						
L	Directly from Tasmanian Tourism Operators (e.g. Hotel, hire car, etc.)						
	Discover Tasmania website						
	Travel agent						
	Airline directly (phone/website)		П				
	Spirit of Tasmania directly (phone/website)						
	Travel brochures						
	Travel/guide books						
	Motoring Club (e.g. RACV, RACQ, NRMA, etc.)						
	Online travel provider (e.g. Webjet, etc.)						
C	Online accommodation provider (e.g. AirBNB, Booking.com, Wotif, etc.)						
	Discover Tasmania app						
	• •						
	Other information source (please specify):						
	10						
	None used						
IE	HAVE USED A TASMANIAN VISITOR INFORMATION CENTE		D DOOKINGS ON C	111h or 011o ABOVE			
IF	PLEASE ANSWER Q14d: OTHERW			(140 OF Q14C ABOVE,			
	, and a second s						
14d.	,	n Centr	e?				
	(Mark <u>all</u> that apply.)						
	In perso	n 🗌					
	Telephon						
	Onlin						
		il 🗌					
	Some other wa						
	Some other wa	у 🗀					
14e.	Have you already started planning your next trip to Tasmania	a?					
	N						
	No ☐ (Go to Q15)						
	Yes If Yes which season are you planning to return	?					
	Summe	er 🗌					
	Autum	n \square					
	Winte	er 🗀					
	Sprin	g 🗆					
14f.	And have you made any bookings for that return trip? (Mark all that apply)						
	(Mark an that appry)						
	Yes, accommodation						
	Yes, flights						
	Yes, a tour or experience						
	Yes, rental vehicle	• 🗌					
	No, no bookings made ye	t 🔲					
	40						
OFF	OFFICE USE ONLY						
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	ABOUT YOUR TRIP	ABOUT YOU
PLEASE ANSWER THE FOLLOWING QUESTIONS ABOUT YOUR TRIP.		WE WOULD NOW LIKE TO ASK YOU SOME QUESTIONS ABOUT YOURSELF.
15.	How many were in your immediate travelling party excluding Tasmanian residents? (Mark one response only.)	PLEASE NOTE THAT ALL RESPONSES ARE STRICTLY CONFIDENTIAL.
16.	One - only me (Go to Q17) Two Three Four Five or more Who did you mainly travel with on this trip to Tasmania excluding Tasmanian residents? (Mark one response only.) With a partner/as a couple As a family with children Other family or family and friends With a small group of friends With a tour group etc. With a school/university group Business/work associates Some other	17. Which of the following best describes the household you live in? Single/living alone Couple, no kids Couple, no kids Family with young children (oldest child under 14 years) Family with older children (oldest child aged 14+) but at least some living at home Other (Please specify) 11 18. Which one of the following best describes your highest level of education? (Mark one response only.) Primary school or some high/secondary school Completed high/secondary school Completed TAFE/technical or commercial tertiary college Some tertiary study Completed diploma Completed degree
OF	Reminder: Are you filling in the boxes correctly? RIGHT WRONG Are you shading the boxes fully for any mistakes? Wrong box Right box FICE USE ONLY Hand 12 11 12 12 12	Higher degree/diploma 19. Are you now in paid employment? (Mark one response only.) Yes, full time Yes, part time No, retired No, student No, looking for work No, home duties No, do not work Other (Please specify) 12

4	+	+
	ABOUT YOU (continued)	
	DI EASE NOTE THAT ALL DESDONSES ARE STRICTLY CONFIDENTIA	ı

PLEASE NOTE THAT ALL RESPONS	SES ARE STRICTLY CONFIDENTIAL.
20. What is the current combined income of everyone in your household, before tax or anything else is taken out? Please include pensions and allowances from all sources. (Mark one response only.) Your Household Income (Australian Dollars)	22. What is your current occupation? Please use last occupation if not presently employed (e.g. retired, unemployed, etc.) (Mark one response only.) Professional (e.g. Director, Doctor, CEO, Lawyer, etc.) Other Professional (e.g. Nurse, Teacher, Police, etc.)
Under \$15,600 a year (Under \$300 a week) \$15,600 - \$25,999 a year (\$300 - \$499 a week) \$26,000 - \$36,399 a year (\$500 - \$699 a week) \$36,400 - \$51,999 a year (\$700 - \$999 a week)	Manager/Business owner (e.g. General Manager/Dept. Head, Proprietor, etc.) Sales Person, Shop Worker, Office Worker (e.g. Clerk, Receptionist, etc.) Skilled or Semi-skilled Worker
\$52,000 - \$77,999 a year (\$1,000 - \$1,499 a week)	(e.g. Electrician, Driver, Waiter, Apprentice, etc.) Other Manual Worker (e.g. Cleaner, Farm Labourer, etc.) Student Other Never been employed
\$200,000 - \$499,999 a year (\$3,846 - \$9,614 a week) \$500,000 or more a year (\$9,615 or more a week)	23. Are you: Male □ Female □
21. How many people's incomes are included in this household total? Number of people	Other Prefer not to say
	24. In which of these age groups are you? 14 — 19 years

		YC	OUR OPIN	IIONS A	AND COMN	/IENTS				
25a.	Overall how	satisfied	were you wi	th this tri	p to Tasmania	?				
						Very satisfied	Satisfied	Neither satisfied nor dissatisfied	Dissatisfied	Very dissatisfied
					Overall			Ш		
25b.	Please indic	ate how s	atisfied you	were wit	h the following	y while in	Tasmania.			
						Very satisfied	Satisfied	Neither satisfied nor dissatisfied	Dissatisfied	Very dissatisfied
				Cus	tomer service					
				Va	lue for money					
					Public WiFi					
				Ac	commodation					
					Food options					
				C	Opening hours					
				Range o	of experiences					
			Qι	ality of th	e experiences					
25c.	On a scale o	f 1 to 10, v	where 1 is 'N	Not at all I	ikely' and 10 is	s 'Extrem	ely likely', h	ow likely ar	e vou to red	commend
					d, family mem			-		
	Not at all likely									emely ely
	1 T	2 	3	4 □	5	6	7 			0
					Ш					_
26a.	On a scale	from 1-5 v	vhere 1=Mu	ch worse,	and 5=Much b	oetter, ho	w would yo	u say you fe	el now, con	npared to
			is trip to Ta			·	-		·	
	Much		A Little		Neither Better nor		A Little	M	luch	
	Worse		Worse		Worse		Better		etter	

		JR OPINIC						
hat v	were the thre	e best exper	riences you	ı had on thi	s trip to Tas	smania?		
you !	had a disapp	ointing expe	erience/s o	n this trip t	o Tasmania	please let	us know abo	ut it.
•••••								
disa	appointing exp	eriences 🗌						
disa	ippointing exp	eriences 🗌						
disa	ippointing exp	eriences 🗌						

The survey information is collected for use by Tourism Tasmania and strategically aligned parties to support the Tasmanian tourism industry to understand market trends.

If you have any questions or concerns you can call Tourism Tasmania on +613 6165 5334 to obtain further information.

