

TASMANIAN ACCOMMODATION REPORT

JUNE 2025



Nelson Falls track
Jason Charles Hill

TASMANIA
COME DOWN FOR AIR



TASMANIAN ACCOMMODATION REPORT

JUNE 2025

Tourism Tasmania's **Monthly Accommodation Report** contains a summary of commercial and short-stay accommodation results for the state and regions, drawing on data from STR Global and AirDNA. These reports complement Tourism Tasmania's regular quarterly reporting on the visitor economy including the **Tasmanian Tourism Snapshot** and updates to the interactive **TVS Analyser** dashboard.

STATE SUMMARY

Statewide room-nights booked were up on last year, for the month, quarter and year ending June 2025, continuing from the buoyant autumn period for accommodation demand and visitation.

- In line with state-level seasonal trends, occupancy in June decreased from May, except for the southern region which benefitted from the full return of the Dark Mofo festival.
- June 2025 saw a record number of nights booked in short-stay accommodation for any previous June (61.5k, +11.8% on 2024).
- Occupancy in the commercial sector was 63.4% in June 2025. This is higher than June in the past three years, though below the peak of 68% in June 2022.

REGIONAL INSIGHTS

SOUTHERN

- The south saw an overall lift in room nights booked across commercial and short-stay accommodation for the month, quarter and year ending June 2025. Short-stay booked nights set a record for the month of June, and commercial occupancy was the highest June since 2022. The return of Dark Mofo lifted total booked nights across these sectors by 13.6% on June 2024.

NORTHERN

- Total room nights booked were up on last year for the month, quarter and year ending June 2025, including records for short-stay booked nights in the month of June, as well as for commercial occupancy in this month.

EAST COAST

- The east coast experienced a lift in nights booked over all three time periods, recording a new record for short-stay booked nights for the month of June, with commercial occupancy in June 2025 also up on 2024.

NORTH WEST

- Overall room nights booked across the north west were up for the quarter and year ending June 2025, and on par for the month. Short-stay booked nights also reached a new record for the month of June, while occupancy in commercial accommodation was marginally down on June 2024.

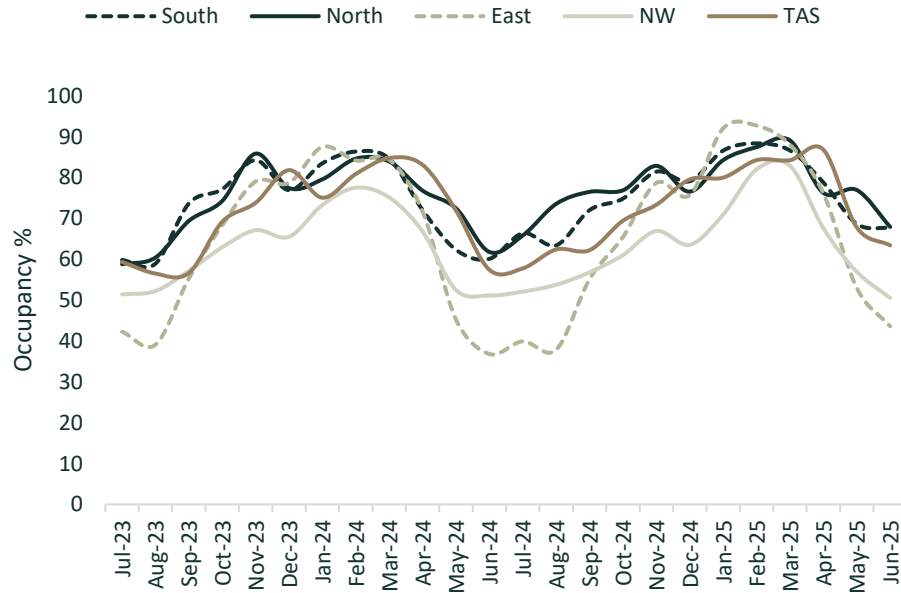
WEST COAST

- Booked nights for the month of June, and the June quarter, were up on last year, while year ending June was down slightly. Each June over the past five years has maintained higher demand than before the pandemic and has been increasing each year. No data is available for this region for commercial occupancy rates.

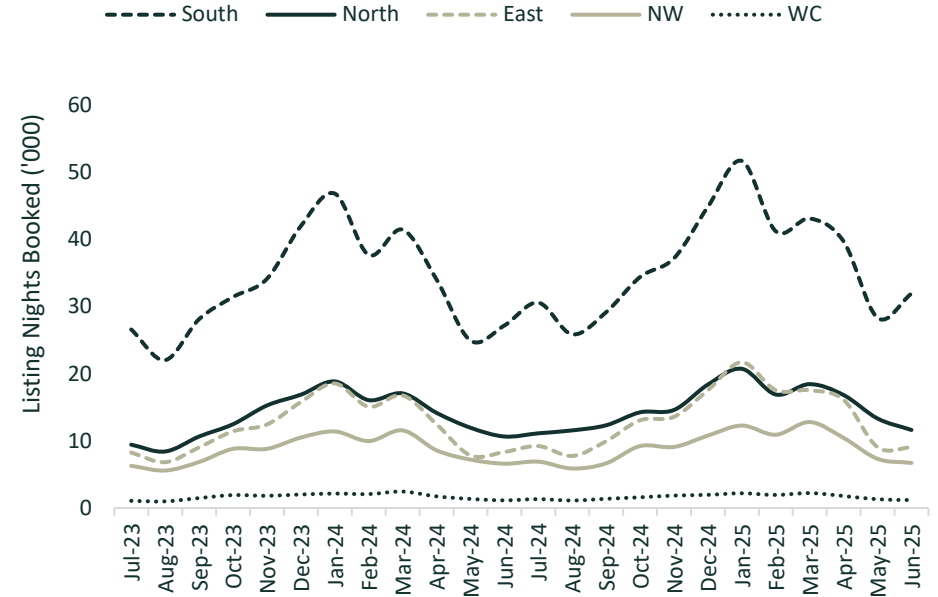
TASMANIAN ACCOMMODATION REPORT

JUNE 2025

COMMERCIAL OCCUPANCY RATE



SHORT-STAY DEMAND (LISTING NIGHTS BOOKED)



COMMERCIAL OCCUPANCY % RATE

Month of: June	2019	2020	2021	2022	2023	2024	2025
TASMANIA	62	20	61	68	60	57	63
Southern	73	18	67	73	64	60	68
Northern	55	14	49	63	60	62	68
East Coast	30	29	58	58	46	37	44
North West	58	51	64	61	56	51.1	50.5
West Coast	no data						

Figures are rounded to nearest whole percentage. Blank cells = no data

SHORT-STAY DEMAND (LISTING NIGHTS BOOKED)

Month of: June	2019	2020	2021	2022	2023	2024	2025
TASMANIA	44.5	24.8	48.3	54.4	53.9	55.0	61.5
Southern	26.6	12.1	24.1	29.0	29.4	27.2	31.9
Northern	7.7	4.3	9.2	10.1	9.3	10.7	11.6
East Coast	4.3	4.7	7.2	7.0	7.4	8.3	9.0
North West	4.3	2.8	5.6	6.1	5.7	6.6	6.7
West Coast	0.6	0.6	1.0	1.1	1.0	1.1	1.2

Figures are in thousands and rounded to nearest 100

TASMANIAN ACCOMMODATION REPORT

JUNE 2025

COMMERCIAL OCCUPANCY RATE

June	Month			Quarter			Year Ending		
	2024	2025	% pt chg	2024	2025	% pt chg	2024	2025	% pt chg
TASMANIA	57.4%	63.4%	▲ 6.0	71%	73%	▲ 1.9	71%	73%	▲ 1.7
Southern	60.1%	67.6%	▲ 7.5	65%	72%	▲ 6.9	73%	76%	▲ 2.9
Northern	61.8%	67.9%	▲ 6.1	70%	74%	▲ 3.4	74%	78%	▲ 4.1
East Coast	36.8%	43.6%	▲ 6.8	51%	58%	▲ 6.3	64%	67%	▲ 2.1
North West	51.1%	50.5%	► -0.6	57%	58%	▲ 1.6	63%	64%	▲ 1.0
West Coast	no data			no data			no data		

Percentage point change refers to the absolute difference between two percentages and is calculated from the unrounded figures.

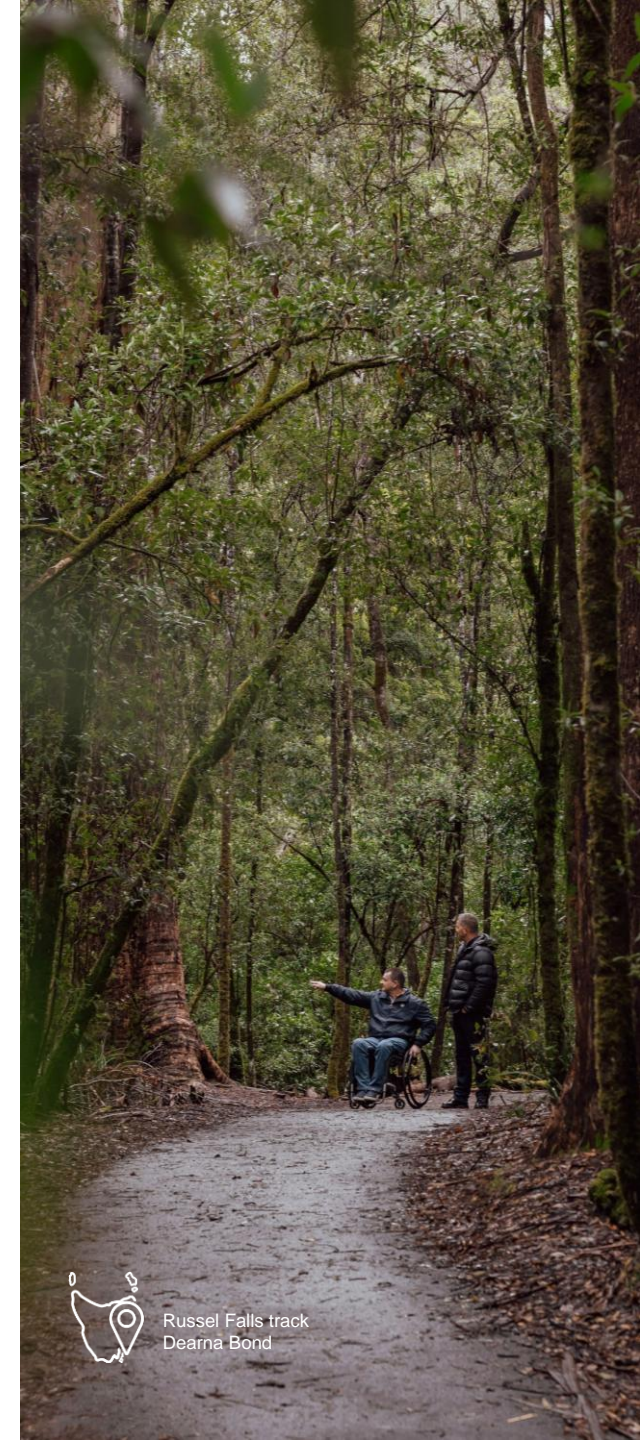
SHORT-STAY DEMAND (LISTING NIGHTS BOOKED – '000s)

June	Month			Quarter			Year Ending		
	2024	2025	% chg	2024	2025	% chg	2024	2025	% chg
TASMANIA	55.0	61.5	▲ 11.8%	182.1	208.5	▲ 14.5%	842.0	927.8	▲ 10.2%
Southern	27.2	31.9	▲ 17.5%	86.2	100.0	▲ 16.0%	396.5	438.2	▲ 10.5%
Northern	10.7	11.6	▲ 9.1%	36.8	41.8	▲ 13.6%	161.9	180.2	▲ 11.3%
East Coast	8.3	9.0	▲ 8.3%	28.7	34.2	▲ 19.4%	142.9	162.2	▲ 13.5%
North West	6.6	6.7	▲ 1.8%	22.4	24.5	▲ 9.3%	102.2	109.1	▲ 6.7%
West Coast	1.15	1.19	▲ 3.8%	4.2	4.3	▲ 1.1%	20.2	19.9	▼ -1.7%

Figures are in thousands and rounded to nearest 100. Percentage change is based on the unrounded figures.

CHANGE KEY

- ▲ More than 1% or 1 percentage point
- ▼ Below -1% or -1 percentage point
- Stable when change is between -1% & +1%, or -1 to +1 percentage point



DATA SOURCES

COMMERCIAL ACCOMMODATION

Compiled by global research company STR drawing on data provided by operators across multiple accommodation types including hotels, motels, lodges and holiday parks, and primarily properties with more than 10 rooms. Regional data is only provided for a region when the mix of providers is representative across operator size, rating, brand affiliation and rates. The West Coast does not have sufficient operator participation for occupancy reporting.

SHORT-STAY ACCOMMODATION

Compiled by AirDNA from Airbnb and VRBO platforms covering holiday homes, shacks, pods and self-contained apartments, as well as some traditional bed and breakfasts. Tourism Tasmania reporting includes only 'entire places', where a guest has access to their own kitchen, bathroom and bedrooms. Demand (booked nights) is the preferred indicator for the short-stay sector, as it removes any fluctuations from properties going on and off availability, such as properties only listed over peak periods.

NOTES ON INTERPRETING THE DATA

Both are effectively samples of the sectors, with neither reaching 100% coverage of all accommodation options, such as paid sites for camping or caravans, and does not include nights spent in other options (e.g. staying with family or at a friend's shack). There can be duplication of listings across commercial and short-stay datasets. While the datasets provide an indication of demand for the main accommodation options, this is only one aspect of visitation to a region. Tourism Tasmania regularly publishes a range of visitor data at www.TourismTasmania.com.au/research/visitors

HELP US IMPROVE THE COMMERCIAL DATA

Commercial accommodation operators can help improve this dataset by contributing to the STR program.

STR provides accommodation operators an opt-in system to add their data to an anonymous aggregate report, drawing on a broad capture of platforms and booking systems, across a wide range of accommodation types.

Please contact Jacqueline (jchoo@str.com) to contribute anonymously to industry insights and monitoring, and access your own bespoke report.

KEY TERMS

- **Room nights booked** is the number of nights a room was booked in a period. A 'room' for this reporting is a single bookable option, regardless if that is a two-bedroom hotel room or four bedroom short-stay property.
- **Occupancy rate** is the room nights booked divided by room nights available, expressed as a percentage.
- **Percentage point change** refers to the absolute difference between two percentages, whereas percent change is the percentage difference from another value.
- Percent and percentage point, changes in this report are calculated on the unrounded figures.

Find more **Visitor Economy data and insights** at www.tourismtasmania.com.au/research/visitors